

Methodology

- Ipsos interviewed 4,680 adults aged 16+ across the UK through the online lpsos i-Say panel from the 19th April – 2nd May 2023.
- From these responses, we present nationally representative results from interviews with the **general population based on 4,000 interviews**. This includes grandparents, adults with no children, and those saying they are likely to have children in the near future. Data were weighted by gender, age, region, working status and ethnicity.
- Separately, we present results from interviews with **parents of children aged 0-5 based on 1,011 interviews.** This includes 331 parents of children aged 0-5 from the general population sample, and a boost of a further 680 interviews. Data were weighted by gender, age and ethnicity.
- As this is a sample of the population, all results are subject to a 'margin of error', which means small
 differences may not be statistically significant. Where results do not sum to 100%, this may be due to
 computer rounding, multiple responses, or the exclusion of "don't know" categories.
- Please note, for the purpose of this study, the 'early years' or 'early childhood' was defined within the survey as: "the period between the start of pregnancy and the age of 5".
- This is the second wave of the Annual Perceptions Survey. Where appropriate, we have shown differences
 compared to the 2022 survey which followed a similar methodology.

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Background to research

The Centre for Early Childhood was established within The Royal Foundation in June 2021 to drive awareness and action on the extraordinary impact of the early years. In support of this mission, The Centre commissioned Ipsos to conduct research into public perceptions and knowledge of the early years.

The research presented in this report builds upon a baseline understanding of the perceived importance of early years which The Royal Foundation and Ipsos established during an <u>initial wave of research conducted</u> in 2022.

We identified core trackers questions from that wave and repeated them this year to see how understanding has changed in the intervening period. Alongside these trackers, new questions were developed around the role of wider society plays in supporting children, parents and carers during early childhood.

During the period between these waves, the Royal Foundation launched their "Shaping Us" campaign, led by the Princess of Wales, which aims to raise awareness of the critical importance of early childhood in shaping the adults we become.





The importance of the early years: Key findings

93%

recognise the importance of early childhood in shaping later life, with a small uplift in the proportion saying it is *very* important (70%, +4ppts).

70%

agree the development of children in early childhood should be more of a priority for wider society, compared to around two in five who say it currently is.

19%

identify pregnancy to five as the most important period for shaping a child's future life, which is slightly more than last year (+2ppts) but still low.



The early years eco-system: Key findings

Parents and carers

- 1. The public strongly acknowledge the role that parents and carers play in shaping children. Three in four agree their own parents' or carers' parenting approach had a big impact in shaping who they are today. They mention loving relationships with parents' and caregivers' parenting styles as key factors which can make the most difference to a child's development.
- 2. They increasingly believe that more support is needed. The public think the biggest issues facing parents are "cost" and "childcare". Most agree there is not enough support for parents, carers and children in general, and most parents with children aged 0-5 say they have sought support in the past six months.

Wider community

- 3. There is recognition that a wider community also helps shape children, which is most commonly spoken about in terms of extended family, friends and teachers. Two in three agree the love and support they received from wider family and friends during early childhood had a big impact in shaping who they are today. People reference the care, love and kindness they received during childhood which they say had a positive impact on their learning.
- 4. However, understanding is varied when asked more generally about how local communities can support parents, carers and children. Awareness of their role was divided, although higher among parents and younger people.



The early years eco-system: Key findings

Early years workforce

- 5. The public have a limited awareness of how many key actors in the early years' workforce can support children's development. A third or fewer say they understand the role played by health visitors, midwives, informal activity groups etc.
- 6. Even claimed awareness often translates into a superficial understanding of their role. When asked specifically about health visitors and childcare services, the public's associations were mostly toplevel, indicating a narrow understanding which does not fully reflect the complexities of their role.

Employers and businesses

- 7. People initially have limited knowledge about the role employers can play in supporting children and parents during early childhood. The majority say they know only a little or nothing about their role.
- 8. However, when prompted, they acknowledge a range of support employers can offer to parents and children among the most important are paid maternity / paternity leave and a flexible working location. Linked to the challenges facing parents, those with children 0-5 are more likely to mention paid parental leave to look after their children, with this being their second highest priority.





Key findings

1.

Nine in ten (93%) recognise the importance of early childhood in shaping later life, with a small uplift in the proportion saying it is *very* important (70%, +4ppts).

Similarly, slightly more, now nearer one in five (19%, +2ppts), identify pregnancy to 5 as the most important period for shaping a child's future life.

2.

In line with previous years, seven in ten (70%) agree the development of children in early childhood should be more of a priority for wider society – around two in five (43%) think it currently is.

There has been an increase in the proportion of parents thinking early childhood needs to be more of a priority, however, there is little change among groups who need the most convincing (e.g. non-parents).

One in four (26%) now agree that children's development shouldn't be a priority given other problems facing the UK, which while still a minority is up 4ppts since last year.

3.

The public make the link between early childhood and a person's future mental health, happiness and relationship skills, with over two in five saying a child's development during this period has a *great* deal of impact on these areas.

However, the association between development in early childhood and a child's future career or academic achievements is weaker (nearer a third saying it has a *great* deal of impact).

People are most motivated by wanting to see children living healthy, happy lives and protecting their mental health. This is true of both potential long and short term benefits.

Nine in ten recognise the importance of early childhood in shaping later life, with the proportion saying it's *very* important up slightly from last year



Very important Fairly important Not important Don't know Agree

April 2023

70% △

▼ 23% 4%3% 93% ▲

April 2022

66% 25% 5%⁴% 91%





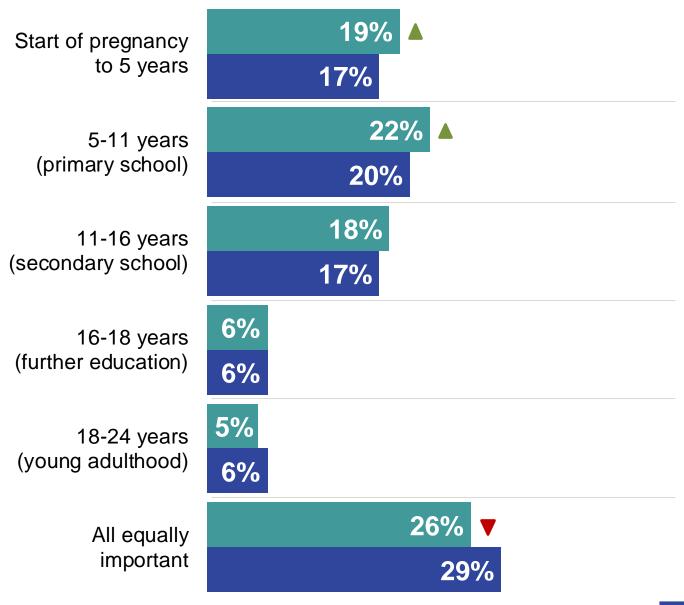


However, despite small uplift since last year, there is still relatively low recognition of the importance of early childhood compared with other life stages

Which period of a child and young person's life do you think is the most important for shaping their future lives?

2023





Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



Parents and grandparents are more likely to perceive the early years as important – and increasingly so when comparing figures to last year

	General Population	Parents of 0-5 year- olds	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
% Saying early childhood is very important in shaping future	70% +4	76%	71% +5	76% +4	67%	68%	56%	85%	81% +4
% Pregnancy to 5 most important stage of development	19% +2	26%	17%	20%	18%	20%	13%	29%	25%

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

Colour coding used to illustrate difference between the highest (dark green 85%) and the lowest (dark red 13%) figures between subgroups



Women and older groups also tend to place more value on the early years; male, ethnic minority and younger age groups less so

	General Pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	IMD1 (most deprived)	IMD5 (least deprived)
% Saying early childhood is very important in shaping future	70% +4	63%	76% +3	57%	71% +5	78%	71%	57%	68% +4	72%	68%	75%
% Pregnancy to 5 most important stage of development	19% +2	14%	24% +4	13%	19% +4	24%	20%	11%	17%	22%	17%	21%

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

Colour coding used to illustrate difference between the highest (dark green 878%) and the lowest (dark red 13%) figures between subgroups



Seven in ten still think the development of children in early childhood should be more of a societal priority; however, marginal increase in proportion who think it should not be a priority given other problems facing the UK



To what extent do you agree or disagree with each of the following statements...?

		Strongly agree	Tend to agree	Tend to disagree	Strongly	disagree	% Agree
The development of children in	2023		30%	40%		5%	71%
early childhood should be more of a priority for wider society	2022		29%	41%		5%	70%
The development of children	2023	△ 16%	27%		20% △	5%	42%
in early childhood is currently a top priority for wider society	2022	14%	28%		18%	5%	42%
The development of children in their early childhood should not	2023	9% 1	7% 🛕	29%		23%	25%▲
be a priority given the other problems facing society in the UK	2022	8% 14%	6	29%		22%	22%
D = 4 000 LHZ = dults = d 40	M 0000						

Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.





Compared to last year, there has been an increase in the proportion of parents of younger children who think the development of children needs to be more of a priority

% Agree with each statement	General Population	Parents of 0-5 year- olds	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
The development of children in early childhood should be more of a priority for wider society	71%	83% +4	77% +6	76%	70%	60%	63%	80%	79%
The development of children in early childhood is currently a top priority for wider society	42%	54%	55%	46%	46%	29%	38%	44%	44%
The development of children in their early childhood should not be a priority given the other problems facing society in the UK	25%	33%	37% +6	25% +4	31%	18%	26%	17%	19%

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

Colour coding used to illustrate difference between the highest (dark

green 83%) and the lowest (dark red 17%) figures between subgroups



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Meanwhile the small increase in the proportion saying it shouldn't be a priority given other problems is driven by women, younger groups and those from white ethnic groups

% Agree with each statement	General Pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	IMD1 (most deprived)	IMD5 (least deprived)
The development of children in early childhood should be more of a priority for wider society	71%	67%	74%	68%	71%	73%	71%	69%	71%	70%	72%	72 %
The development of children in early childhood is currently a top priority for wider society		42%	42%	50%	43%	36%	42%	52%	45%	37%	46%	41%
The development of children in their early childhood should not be a priority given the other problems facing society in the UK	25 % +3	28%	22 % +3	34% +4	27%	16%	25% +5	31%	29%	19%	29%	19%

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

Colour coding used to illustrate difference between the highest (dark

green 83%) and the lowest (dark red 17%) figures between subgroups

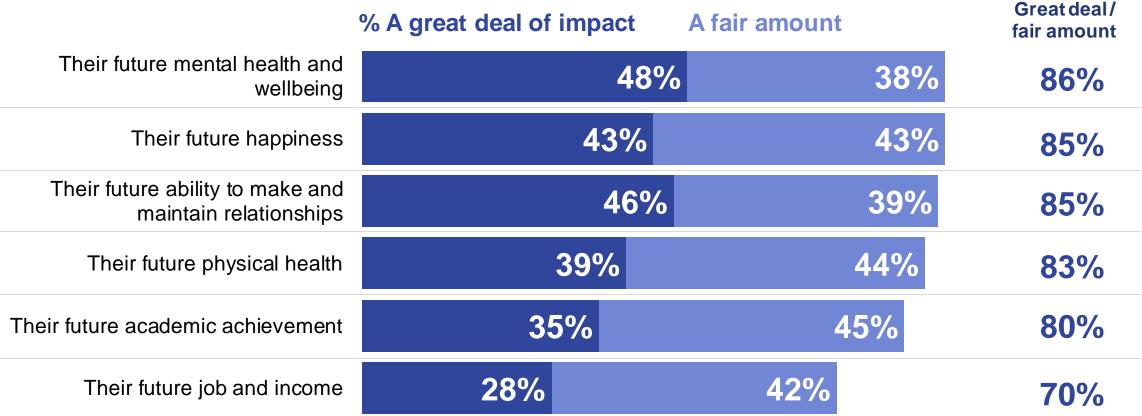


16

Over two in five say early childhood has a *great deal* of impact on a person's future mental health, happiness and ability to maintain relationships as an adult



Thinking about different aspects of adult life, how much impact, if any, do you think a child's development during their early childhood has on each of the following?



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.

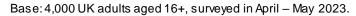


%

Parents and grandparents are consistently more likely to think early childhood has an impact on later adult life – non-parents less so

% Saying it has a great deal/fair amount of impact	General Population	Parents of 0-5 year-olds	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
Their future mental health and wellbeing	86%	91%	89%	89%	87%	82%	82%	93%	91%
Their future happiness	85%	89%	88%	88%	85%	81%	78%	92%	91%
Their future ability to make and maintain relationships	85%	92%	90%	88%	86%	80%	79%	90%	90%
Their future physical health	83%	89%	87%	87%	80%	79%	74%	90%	90%
Their future academic achievement	80%	85%	84%	83%	79%	74%	74%	86%	85%
Their future job and income	70%	78%	78%	74%	69%	61%	61%	77%	75%

Q: Thinking about different aspects of adult life, how much impact, if any, do you think a child's development during their early childhood has on each of the following? (First two statements) Colour coding used to illustrate difference between the highest (dark green 93%) and the lowest (dark red 61%) figures between subgroups





Men, younger people and lower earners are also slightly less likely to think the early years have an impact on adulthood

% Saying it has a great deal/fair amount of impact	General Pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<£25k per year	>£100k per year
Their future mental health and wellbeing	86%	83%	90%	84%	86%	89%	88%	84%	86%	87%	84%	89%
Their future happiness	85%	81%	89%	82%	85%	88%	86%	83%	85%	86%	82%	88%
Their future ability to make and maintain relationships	85%	81%	89%	82%	85%	88%	86%	84%	85%	85%	82%	89%
Their future physical health	83%	80%	86%	79%	84%	86%	83%	86%	83%	84%	80%	87%
Their future academic achievement	80%	77%	83%	77%	79%	82%	80%	83%	80%	79%	78%	85%
Their future job and income	70%	66%	73%	67%	71%	71%	71%	69%	71%	68%	67%	82%

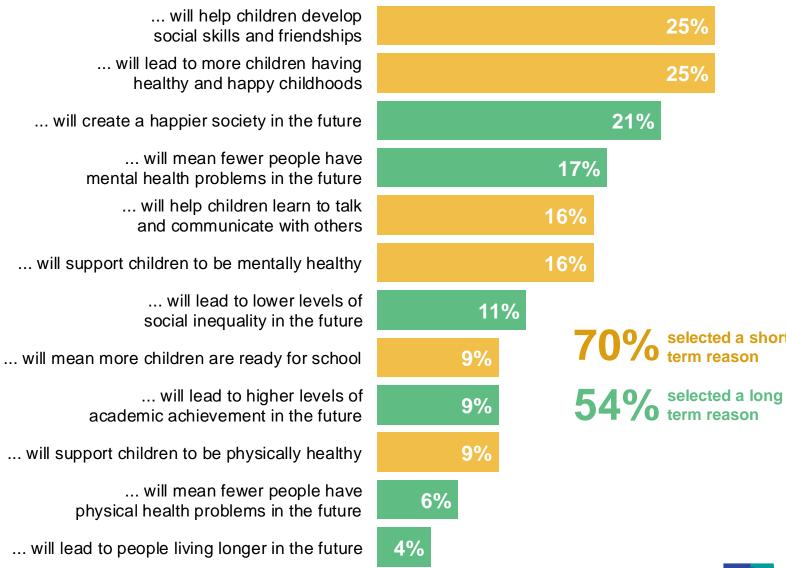
Q: Thinking about different aspects of adult life, how much impact, if any, do you think a child's development during their early childhood has on each of the following? (First two statements) Colour coding used to illustrate difference between the highest (dark green 90%) and the lowest (dark red 66%) figures between subgroups



The public are most motivated by wanting to see children living healthy, happy lives and protecting their mental health. This is true whether these benefits are phrased as more immediate or longer term; however, shorter term reasoning is generally more appealing.

I'm now going to show you a list of things some people say are important reasons for investing in early childhood. Which, if any, of the following statements MOST appeal to you?

Focusing greater attention and investment on helping children develop in early childhood today...





Knowledge and understanding of the early years

Key findings

1.

In line with last year, three in five (60%) say they know how children develop; roughly a third still know just a little or nothing.

Understanding is higher among parents and mums slightly more so than dads. Those less knowledgeable include non-parents, those not in work and lower earners.

Regardless, the vast majority (75%) still recognise their parent's approach in the early years of childhood has had a big impact in shaping them today. Over half (55%) also say in the past six months they have thought about how their childhood has shaped them.

2.

There has been a decrease in the proportion saying they know about the specific areas of a child's development (e.g. physical, social and emotional and cognitive development).

Across all three areas, slightly fewer than half of the public claim some knowledge.

3.

Over half (55%) pick a safe home and living environment as making the most difference to children in early childhood.

While this is the same for parents of children 0-5, they are also more likely to mention a child's relationship with their caregivers, the mental health of parents and high-quality childcare.

Mums are more likely to prioritise a safe home and the parents' mental health than Dads, who in turn focus slightly more on being active and childcare.

Three in five say they know something about how children develop which is unchanged since last year; roughly a third still know just a little or nothing



How much, if anything, do you personally feel you know about each of the following?

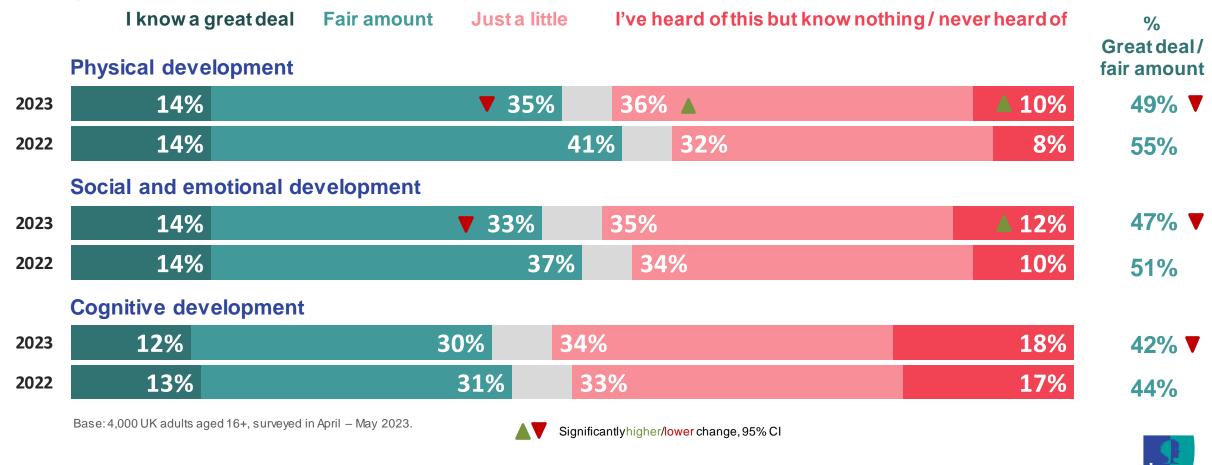
	I know a great deal	Fair amount	Just a little	Don't kno	ow anything	
	How parents, carers, family a child develop during their	· ·				% Great deal / fair amount
2023	24%		41%	25%	6%	65 %
2022	23%		41%	24%	7%	64%
	How a child's early experier	ices affect their later	adult life			
2023	22%		39%	28% ▲	7%	61%
2022	21%		40%	26%	8%	61%
	How children develop durin	g their early childho	od			
2023	20%		40%	29%	7%	60%
2022	20%		40%	28%	8%	60%
	Base: 4,000 UK adults aged 16+, surveyed in April -	May 2023.	Significantlyhigher/lower chan	ge, 95% CI		



Meanwhile, around half say they know something about the different areas of development – all down slightly from last year



How much, if anything, do you feel you know about each of the following areas of development during early childhood?



Parents more likely to have an understanding of early childhood – increasingly so among mothers. Claimed knowledge amongst grandparents has fallen.

% Saying they know a great deal / fair amount about	General Population	Parents 0-5 year- olds	Dads 0-5	Mums 0-5	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
How a child's early experiences affect their later adult life	61%	76%	72% -8	80% +5	75%	70%	63%	39%	49%	71%	71%
How children develop during their early childhood	60%	80%	78%	83%	77%	74%	55%	30%	42%	75%	75%
Physical development during early childhood	49% -5	71%	69% -6	72%	68%	58% -7	47%	26%	33%	54% -13	54% -12
Social and emotional development during early childhood	47% -4	70%	64%	75 % +5	65%	54% -5	44% -9	24%	36% -6	50% -14	49% -12
Cognitive development during early childhood	42 % -2	61%	59%	64% +5	60% +4	46% -6	40%	23%	33%	41% -12	40% -11

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



Men, those not in work and lower earners are less likely to be knowledgeable about early childhood. Groups which have seen drops in understanding since last year include older people, white ethnic groups and those not in work.

% Saying they know a great deal / fair amount about	Gen pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<£25k per year	>£100k per year
How a child's early experiences affect their later adult life	61%	55%	67%	61%	62%	61%	61%	68%	61%	61%	60%	71%
How children develop during their early childhood	60%	54%	66%	59%	60%	62%	61%	61%	60%	60%	57%	72 %
Physical development during early childhood	49% -5	45% -5	53% -5	48% -6	52%	47% -8	49% -5	54% -9	51% -5	44% -8	42%	66%
Social and emotional development during early childhood	47% -4	40%	54% -4	50%	49%	42% -8	46% -4	55%	49%	43%	41%	61%
Cognitive development during early childhood	42% -2	36%	47%	46%	46%	35% -7	41% -3	46%	45%	36% -5	37%	60%

Only significant changes from 2022 are shown in the bottom right hand corner of boxes.

red 36%) figures between subgroups

Q: How much, if anything, do you personally feel you know about each of the following?

Colour coding used to illustrate difference between the highest (dark green 68%) and the lowest (dark

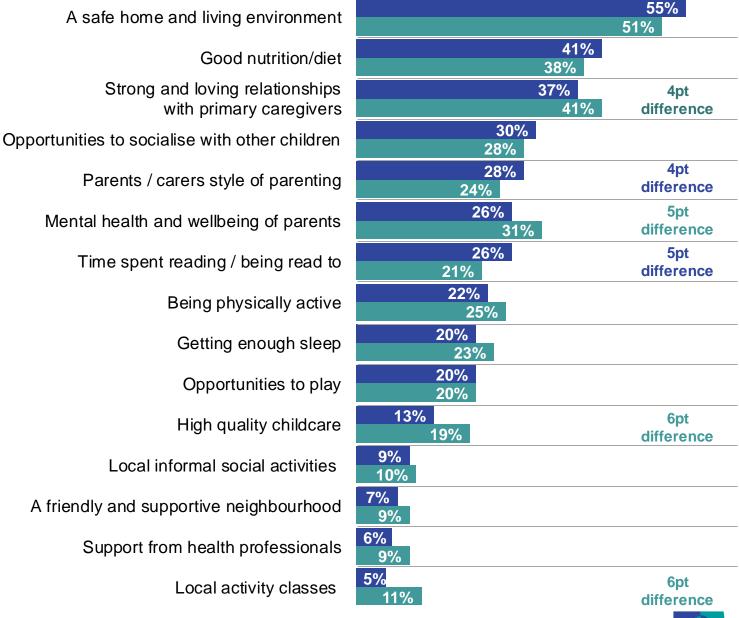


The majority think a safe home and living environment makes the most difference to children during early childhood. On average, parents 0-5 are more likely to mention relationships with caregivers, parents' mental health and high-quality childcare.

Which of the following, if any, do you personally think makes the MOST difference to children in helping them develop during early childhood? Please select up to four

General public

Parents 0-5



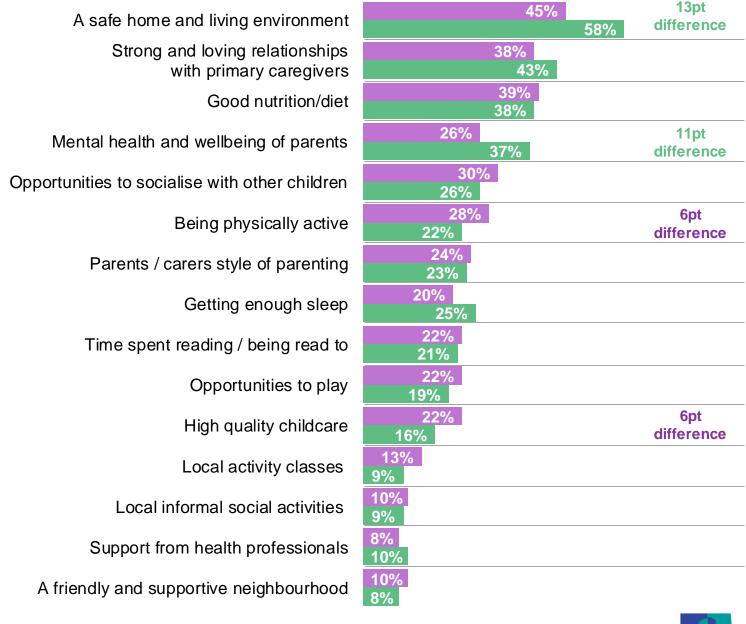


Mums of children aged 0-5 are more likely than Dads to prioritise a safe home and the parents' mental health; whereas Dads are slightly more likely to mention the importance of physical activity and high-quality childcare.

Which of the following, if any, do you personally think makes the MOST difference to children in helping them develop during early childhood? Please select up to four

Among dads 0-5

Among mums 0-5





Three in four agree their parent's approach to parenting during early childhood has had a big impact in shaping who they are today; this also shapes how people choose to bring up their own children



To what extent do you agree or disagree with each of the following statements?

Strongly agree Tend to agree Neither Disagree Don't know / not applicable **Agree** My approach to parenting today is shaped heavily by the things I want to do similarly or do differently compared to how I was brought up (Among parents 0-5) 11% 4%4% 40% 41% My parents/carers approach to parenting in early childhood has had a big impact in shaping who I am today 6% 7% 12% **75%** 39%

Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.

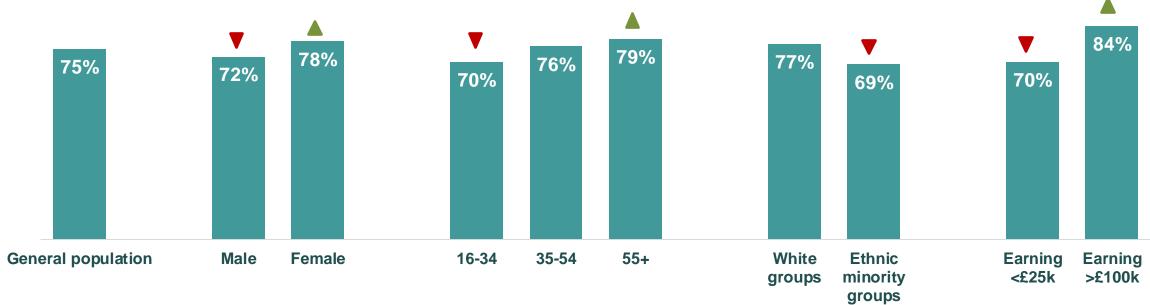


While majorities across demographic groups recognise the role their parents played in shaping them, those most likely to do so include women, older groups aged 55+ and higher earners.



To what extent do you agree or disagree with each of the following statements? My parents/carers approach to parenting in early childhood has had a big impact in shaping who I am today

% Agree



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.





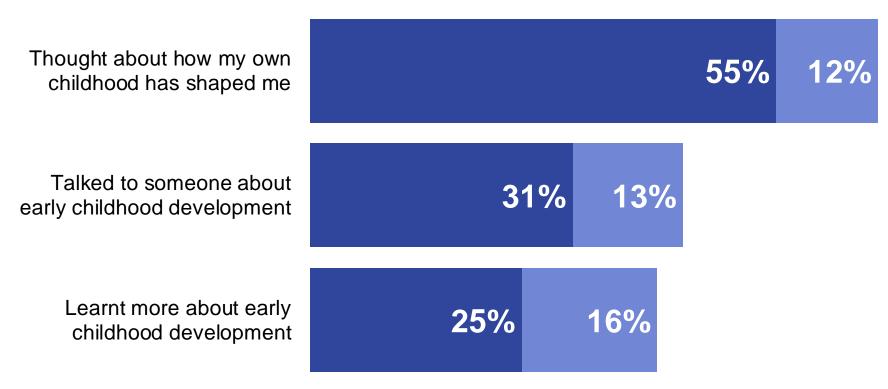
In the past six months over half have thought about how their own childhood has shaped them, while a third have spoken to someone about early childhood development and one in four have learnt more about it

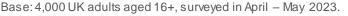


Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months?

% I have done this

I have thought about doing this







Parents and grandparents are more likely to have recently reflected on or learnt about early childhood, while non-parents aged 45+ are far less likely

% They have done each of the following	General Population	Parents 0-5 year- olds	Dads 0-5	Mums 0-5	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
Thought about how my own childhood has shaped me	55%	68%	66%	69%	62%	56%	56%	45%	53%	60%	60%
Talked to someone about early childhood development	31%	54%	53%	56%	45%	33%	33%	13%	27%	43%	38%
Learnt more about early childhood development	25%	56%	54%	58%	43%	25%	32%	9%	23%	24%	24%

Q: Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months? Colour coding used to illustrate difference between the highest (dark green 69%) and the lowest (dark red 9%) figures between subgroups



Women, younger people and ethnic minority groups are also more likely to have reflected on or learnt about early childhood

% They have done each of the following	Gen pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<£25k per year	>£100k per year
Thought about how my own childhood has shaped me	55%	49%	60%	56%	55%	54%	55%	55%	55%	54%	49%	58%
Talked to someone about early childhood development	31%	27%	36%	37%	32%	26%	31%	36%	34%	27%	28%	42%
Learnt more about early childhood development	25%	23%	27%	34%	28%	16%	24%	38%	29%	19%	22%	39%

Q: Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months? Colour coding used to illustrate difference between the highest (dark green 60%) and the lowest (dark red 16%) figures between subgroups





Key findings

1.

Two in three (67%) agree family and friends during their early childhood had a big impact in shaping who they are today, with the majority saying the same about wider society (55%).

When asked who specifically impacted them, the public are most likely to mention extended family, friends and teachers. These people often offered childcare support or encouraged them with education or to pursue passions.

Appreciation for the role played by wider groups of people in shaping them is highest among higher earners, Londoners and young people.

2.

Public understanding of how local communities can support children or parents during early childhood varies, with half saying they know something about it and the other saying they do not (45% vs. 48%).

Knowledge is much higher among parents of children aged 0-5, where three in five (63%) say they know something. It is particularly high among parents planning to have another child (reaching 77%).

Awareness is also higher among younger people, ethnic minority groups, higher earners and those currently in work.

3.

Around one in four say they have made a positive difference for children in their local community (23%) in the past six months.

People who report taking action commonly describe supporting parents with childcare or supporting charities associated with young people.

Those most likely to report making a positive difference for children in their wider community, include younger people, ethnic minority groups and higher earners.



Two in three agree family and friends during their early childhood had a big impact in shaping who they are today, with the majority also saying the same about wider society



To what extent do you agree or disagree with each of the following statements?

Strongly agree Tend to agree Neither Tend to disagree Strongly disagree Don't know / N/A

The love and support I received from wider family and friends in early childhood has had a big impact in shaping who I am today

% % Agree Disagree



The love and support I received from people in wider society in early childhood has had a big impact in shaping who I am today



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.

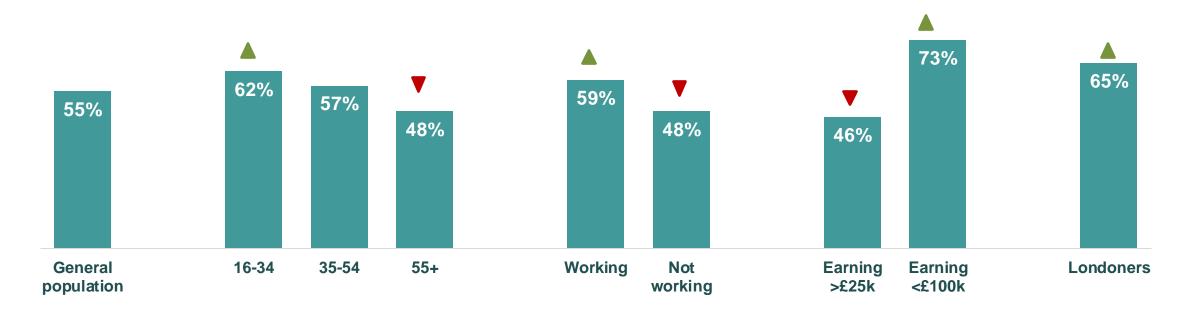


Appreciation for the role people in wider society played in shaping them is highest among higher earners, Londoners and younger people



To what extent do you agree or disagree with each of the following statements? The love and support I received from people in wider society in early childhood has had a big impact in shaping who I am today

% Agree



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.





Public most likely to say that extended family, family friends and teachers had a big impact in shaping who they are today



Who were these people beyond your immediate family from your early childhood who had a big impact in shaping who you are today? What did they do?

My aunties and uncles and cousins, and my next-door neighbour growing up. They were reliable and loving. Wales, Female, 35-54.

Godmother, mum's friends and neighbours. We experienced a lot of loss in the family when I was young, and these people were always around to take care of me while my mum was dealing with these things. North West, Female, 18-34.

The whole local community looked out for the kids in the area.
They took time to speak to us for good and bad things. We were all treated with respect from an early age which in turn made us respect other people and their views. Midlands, Male, 35-54.

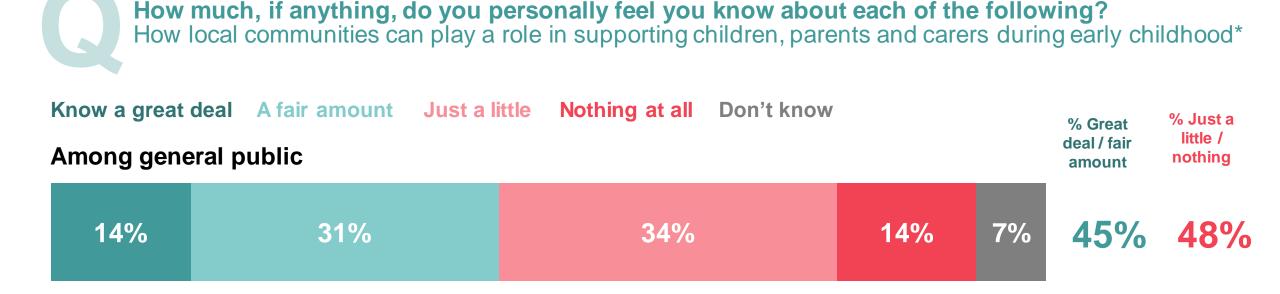
General Mursery teachers. They believed in me despite my learning difficulties and supported me. South East, Female, 18-34.



**School teachers, football coaches, Grandparents. They taught me and showed calm and patience. This has helped me with my own kids. **South East, Male, 18-34.



Public understanding of how local communities can support during early childhood is varied, but much higher among parents 0-5.



29%

Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.

Among parents 0-5

25%

38%



63% 34%

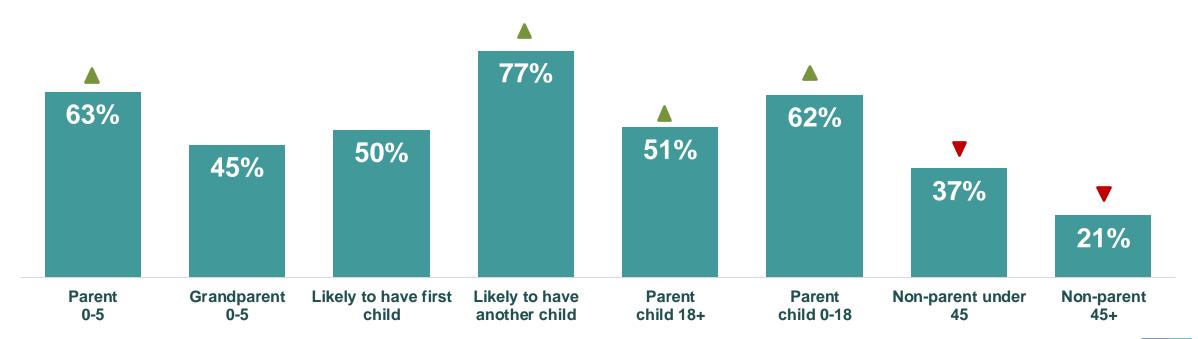
^{*} This question was part of a battery asking the public how much they know about the role of different parts of society play during early childhood.

Parents are more likely to know how local communities can support during early childhood, while understanding is much lower among non-parents...



How much, if anything, do you personally feel you know about each of the following? How local communities can play a role in supporting children, parents and carers during early childhood

% Saying they know a great deal / fair amount



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.



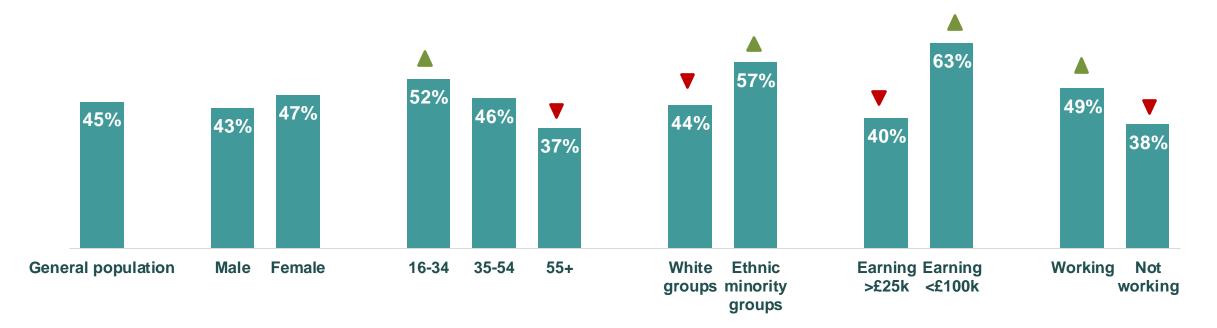


... and understanding is similarly higher among younger people, higher earners, ethnic minority groups and those currently in work



How much, if anything, do you personally feel you know about each of the following? How local communities can play a role in supporting children, parents and carers during early childhood

% Saying they know a great deal / fair amount



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.

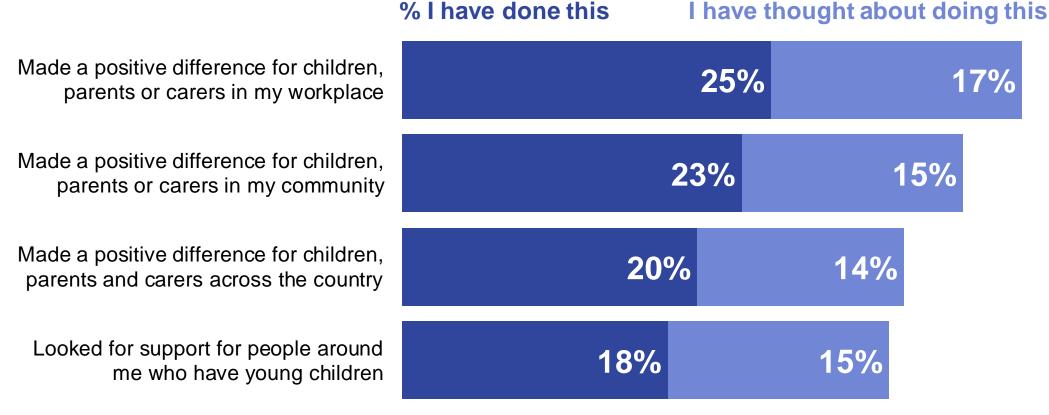




Around one in five say they have made a positive difference for children in their wider community in the past six months



Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months?



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



Parents are far more likely to say they've helped children in their wider community, while particularly older non-parents are less likely to have

% They have done each of the following	General Population	Parents 0-5 year- olds	Dads 0-5	Mums 0-5	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
Made a positive difference for children, parents or carers in my workplace	25%	34%	32%	37%	38%	29%	27%	8%	20%	20%	24%
Made a positive difference for children, parents or carers in my community	23%	36%	33%	40%	38%	24%	26%	9%	20%	22%	23%
Made a positive difference for children, parents and carers across the country	20%	32%	31%	34%	33%	21%	25%	8%	18%	15%	17%
Looked for support for people around me who have young children	18%	37%	35%	39%	32%	19%	23%	4%	17%	17%	18%

Q: Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months? Colour coding used to illustrate difference between the highest (dark green 40%) and the lowest (dark red 4%) figures between subgroups



Younger people, ethnic minorities and higher earners are more likely to say they've made an impact on their wider community

% They have done each of the following	Gen pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<25k per year	>£100k per year
Made a positive difference for children, parents or carers in my workplace	25%	25%	26%	34%	24%	14%	25%	28%	25%	-	22%	40%
Made a positive difference for children, parents or carers in my community	23%	21%	25%	30%	25%	16%	23%	28%	27%	17%	19%	35%
Made a positive difference for children, parents and carers across the country	20%	18%	21%	29%	21%	12%	19%	28%	25%	11%	17%	39%
Looked for support for people around me who have young children	18%	17%	19%	28%	18%	10%	17%	27%	21%	12%	16%	33%

Q: Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months? Colour coding used to illustrate difference between the highest (dark green 40%) and the lowest (dark red 10%) figures between subgroups



Those who report having made a range of positive differences, describe supporting with childcare and local charities



At the previous question you mentioned that you have made a positive difference for children, parents and carers. Can you please describe the action(s) you have taken?

- I look after my grandson 4 times a week which allows his parents to work. ""
- I run an alternative education organisation that focuses on **empowering vulnerable young people** to achieve their aspirations in life.
- I donate to worthwhile causes affecting children and sign petitions in support of child issues."
- Given a pep talk about early childhood development and how it impacts the growth of a child.



Q: At the previous question you mentioned that you have made a positive difference for children, parents and carers. Can you please describe the action(s) you have taken? Top Word Count: 'Help' 329 mentions, 'Support' 262, 'Work' 227, 'School' 156, 'Volunteer' 89, 'Donate' 74, 'Don't know' 686





Key findings

1.

Knowledge of how employers can play a role in supporting children and parents during early childhood is varied.

Large proportions, over half (52%), say they know just a little or nothing at all about how they can offer support. Knowledge is higher among parents of children 0-5, but still two in five are unsure (39%).

Understanding is highest among those likely to have another child soon, and lowest among non-parents.

2.

The perceived most important thing an employer can do to support families during early childhood is offer flexible working hours (46%).

This is followed by a third mentioning paid maternity / paternity to care for a new child (33%) and a flexible working location (31%).

Parents of children 0-5 are more likely on average to mention paid parental leave to look after children (33% vs. 28%), with this being their second highest priority (compared to 4th among the general public).

3.

Parents with children aged 0-5 who are currently working are as satisfied with their job as the rest of the public – if not slightly more so.

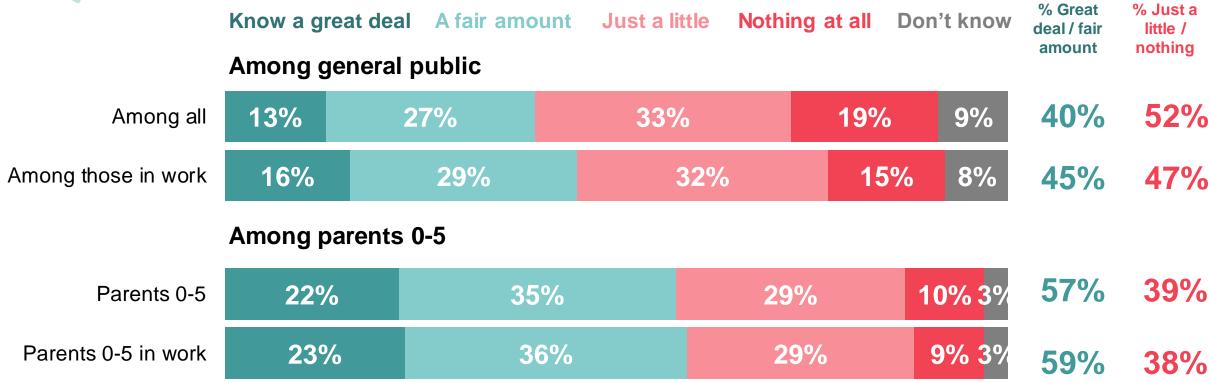
Nearly three in four (73%) parents 0-5 are satisfied with their job. When asked to provide reasoning, along with the rest of the public, they are mostly likely to say their work-life balance. However, on average they are also more likely to mention flexible hours and their manager.

Those parents dissatisfied are much more likely on average to say it's because of their work-life balance (32% vs. 18% average).

Public understanding of how employers can support during early childhood is varied with large proportions claiming limited knowledge, even among those currently in work.



How much, if anything, do you personally feel you know about each of the following? How employers can play a role in supporting children, parents and carers during early childhood*



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.



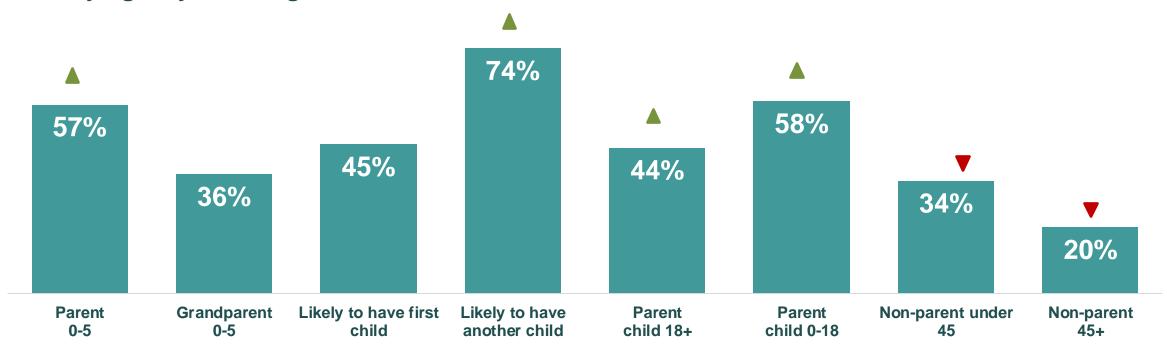
^{*} This question was part of a battery asking the public how much they know about the role of different parts of society play during early childhood. Within this battery, the public were most unsure about the role of employers.

Parents of young children or teenagers are more likely to know how employers can support during early childhood – knowledge is particularly high among those likely to have another child



How much, if anything, do you personally feel you know about each of the following? How employers can play a role in supporting children, parents and carers during early childhood

% Saying they know a great deal / fair amount



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.





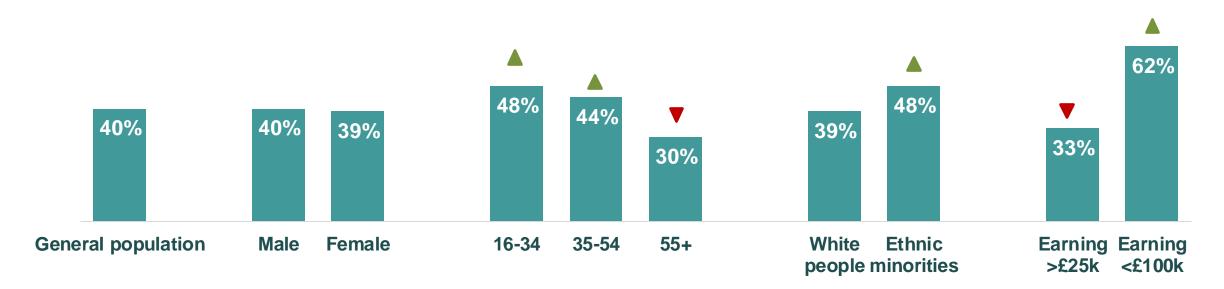


... and understanding is also higher among younger people, higher earners and ethnic minority groups



How much, if anything, do you personally feel you know about each of the following? How employers can play a role in supporting children, parents and carers during early childhood

% Saying they know a great deal / fair amount









Flexible working hours are the most important thing the public think employers can offer during early childhood. Parents 0-5 also more likely to mention paid parental leave or financial support for childcare.

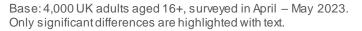
Which of the following, if any, do you personally think are the MOST important things that an employer can do to support children, parents and carers during early childhood?

General public

Parents 0-5

46% Flexible working hours to balance work and family responsibilities 44% 33% Paid maternity, paternity, adoption and shared parental leave to care for a new child 31% 31% Flexible working location (e.g. home, remote or hybrid) 29% 28% 5pt Paid parental leave to look after children 33% difference 22% Line managers who are supportive of balancing working and family responsibilities. 21% 15% 6pt Financial support in paying for childcare 21% difference 15% 5pt On-site childcare facilities 10% difference 15% Mental health and wellbeing support 15% 8% Creating a positive culture where parents can talk openly about their experiences 9% 8% Supporting activities in the local community 4pt that relate to early childhood 12% difference

Top ten MOST important things

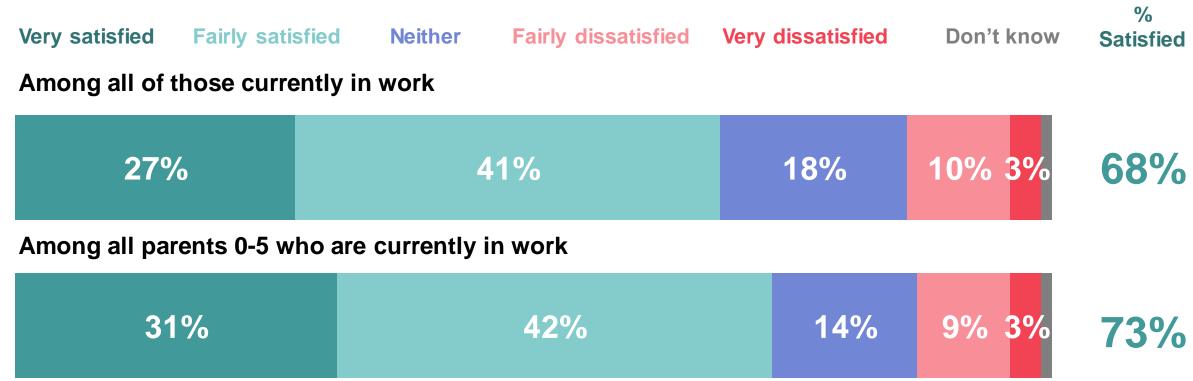




Seven in ten of those in work are satisfied with their current job, with parents 0-5 slightly more likely to say they are



Overall, to what extent are you satisfied or dissatisfied with your current job?



Base: 2,453 UK adults aged 16+ who are currently in work, surveyed in April – May 2023. Only significant differences are highlighted with text.



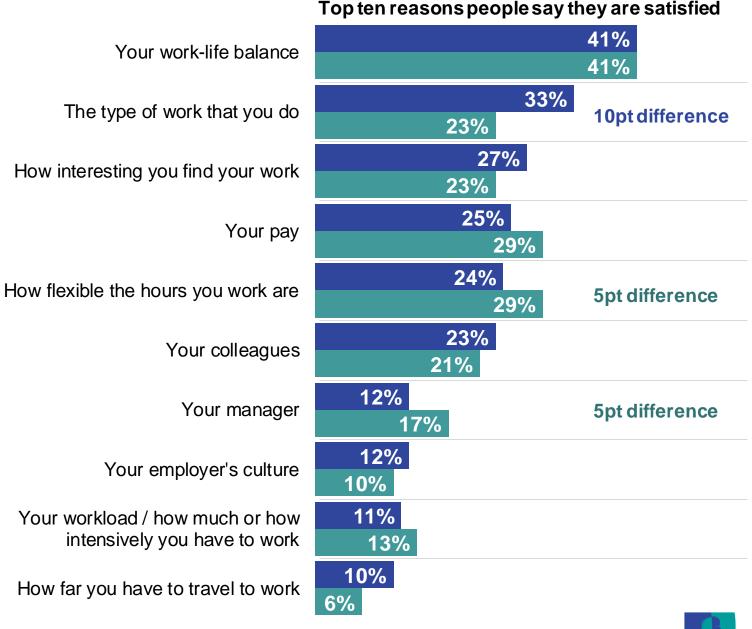
Work life balance is the main reason people are satisfied with their job. However, parents 0-5 are more likely on average to mention flexible hours and their manager, while putting less emphasis on the type of work.

Which of the following, if any, are the main reasons why you are <u>satisfied</u> with your current job?

Among those who say they are satisfied with their job

General public

Parents 0-5



Ipsos

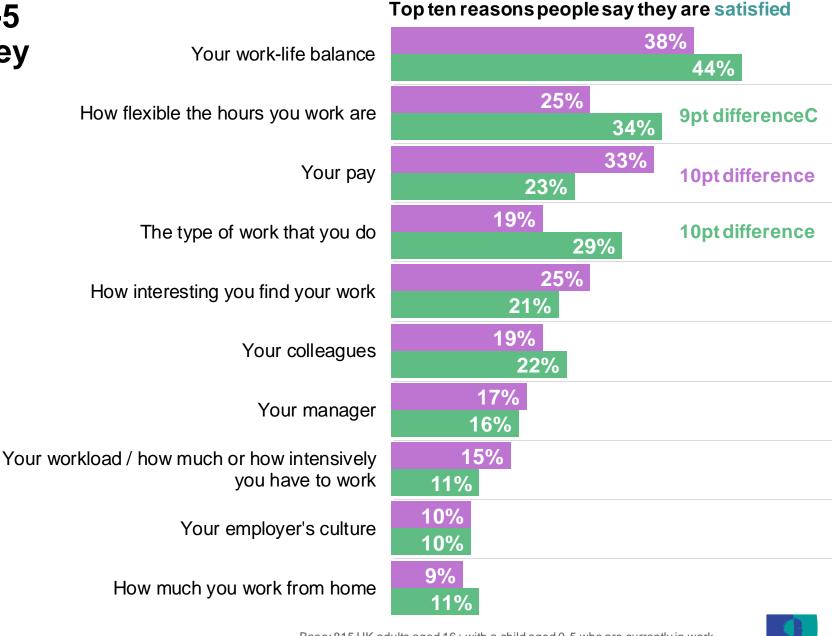
Dads of children aged 0-5 are more likely to say they are satisfied because of their pay, compared to mums 0-5 who are more likely to favour the flexibility of their hours.

Which of the following, if any, are the main reasons why you are <u>satisfied</u> with your current job?

Among those who say they are satisfied with their job

Among dads 0-5

Among mums 0-5





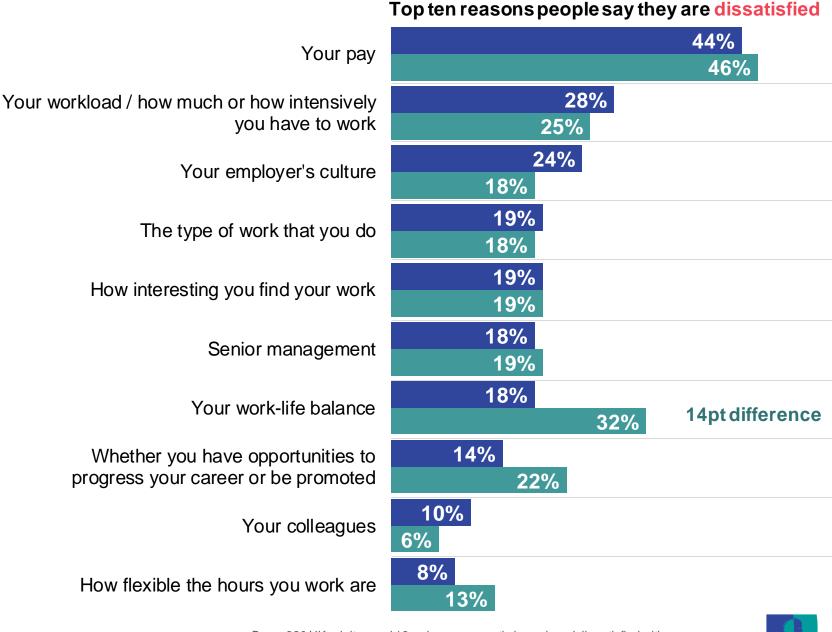
Pay is the most likely reason people are dissatisfied with the job. However, work life balance is significantly higher for parents 0-5 – the second most prominent reason.

Which of the following, if any, are the main reasons why you are dissatisfied with your current job?

Among those who say they are dissatisfied with their job

General public

Parents 0-5



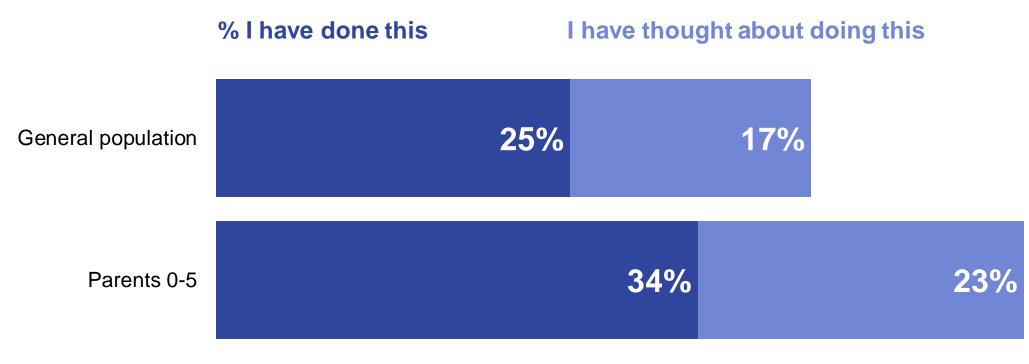


Around one in five say they have made a positive difference for children in their workplace in the past six months



Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months?

Made a positive difference for children, parents or carers in my workplace



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



The public make a link between skills learned during early childhood and a person's future job and income, but this is quite a weak connection with fewer than three in ten saying it has a *great deal* of impact

% saying a person's social and emotional skills are very important or fairly important for their job and income as an adult



% saying a child's development during early childhood has a great deal or fair amount of impact on their future job and income



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.

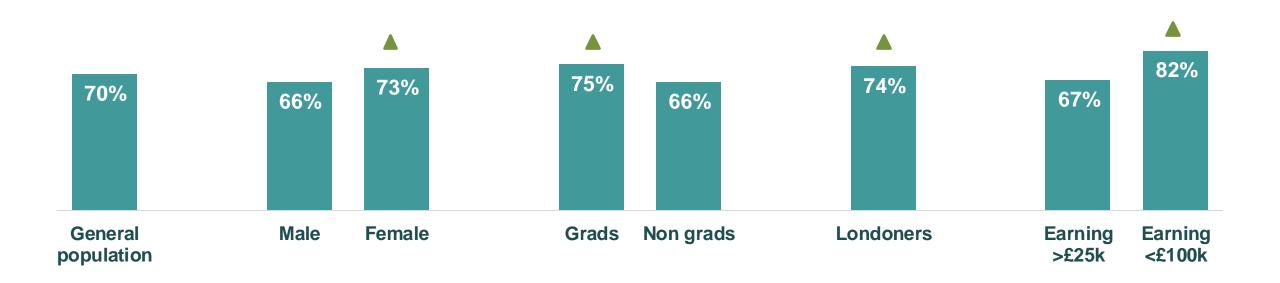


Groups slightly more likely to make a stronger link include women, graduates, Londoners and higher earners



Thinking about different aspects of adult life, how much impact, if any, do you think a child's development during their early childhood has on each of the following? Their future job and income

% Saying early childhood has a great deal or fair amount of impact









Key findings

1.

Beyond primary schools, public awareness of how key actors support early childhood is limited.

Around a third or fewer say they understand the role played by health visitors, midwives, informal activity groups or classes, school nurses or business and employers. This is lowest among non-parents.

Parents have a greater knowledge across all roles, as do women, younger people and ethnic minority groups. However, in each, sizeable proportions are still unsure.

2.

The majority (56%) of the public are unfamiliar with role played by Health Visitors.

They are most strongly associated with feeding support and health reviews, with lower awareness of aspects relating to mental health, relationships and child development.

This indicates a narrow understanding of what health visitors do, with a limited awareness of the breadth and complexity of their role.

While awareness of their role among parents of children 0-5 is greater, around two in five (39%) still say they only know just a little or nothing.

3.

Similarly, fewer than half (43%) are familiar with the role played by early education and childcare services.

These services are most commonly associated with offering a safe environment to play and learn, opportunities for children to socialise and childcare for working parents.

There is lower awareness of support for physical or social and emotional development, in comparison to communication, numeracy and reading.

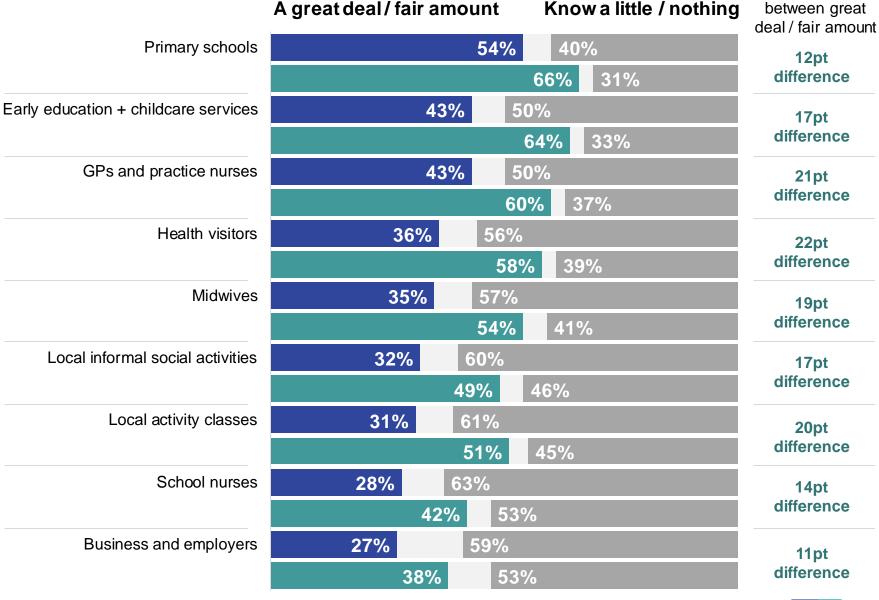


Beyond primary schools the public have limited awareness of how key actors support early childhood. Understanding is higher among parents 0-5, though sizeable proportions are still unsure.

How much, if anything, do you feel you know about the role each of the following play in supporting children, parents and carers during early childhood?

General public

Parents 0-5



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023. Only significant differences are highlighted with text.



Difference

Knowledge of key actors is consistently higher among parents in general, and lowest among non-parents, particularly those aged 45+

% Saying they know a great deal / fair amount	General Population	Parents of 0-5 year-olds	Parents of 0-18 year-olds	Parents of 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
Primary schools	54%	66%	69%	62%	53%	33%	42%	59%	60%
Early education and childcare services	43%	64%	63%	51%	36%	20%	30%	49%	49%
GPs and practice nurses	43%	60%	59%	50%	39%	26%	31%	46%	49%
Health visitors	36%	58%	56%	45%	28%	16%	20%	39%	42%
Midwives	35%	54%	53%	41%	32%	17%	23%	36%	38%
Informal social activities	32%	49%	50%	40%	26%	15%	20%	34%	35%
Local activity classes	31%	51%	50%	34%	32%	13%	24%	28%	29%
School nurses	28%	42%	46%	33%	28%	13%	20%	27%	28%
Business and employers	27%	38%	43%	30%	23%	15%	19%	22%	24%

Q: How much, if anything, do you feel you know about the role each of the following play in supporting children, parents and carers during early childhood? Colour coding used to illustrate difference between the highest (dark green 69%) and the lowest (dark red 13%) figures between subgroups



Awareness of the impact different actors have also tends to be higher among women, younger people and ethnic minority groups.

% Saying they know a great deal / fair amount	General Population	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	IMD1 (most deprived)	IMD5 (least deprived)
Primary schools	54%	50%	58%	51%	56%	54%	55%	55%	52%	57%
Early education and childcare services	43%	37%	48%	43%	47%	40%	43%	51%	41%	44%
GPs and practice nurses	43%	40%	46%	45%	44%	41%	43%	49%	46%	40%
Health visitors	36%	30%	41%	35%	39%	33%	36%	38%	39%	46%
Midwives	35%	31%	38%	37%	36%	31%	34%	40%	33%	33%
Informal social activities	32%	29%	36%	35%	35%	29%	32%	40%	34%	31%
Local activity classes	31%	29%	33%	38%	34%	23%	30%	38%	34%	28%
School nurses	28%	27%	30%	33%	32%	22%	28%	37%	30%	25%
Business and employers	27%	29%	24%	32%	30%	20%	26%	34%	29%	24%

Q: How much, if anything, do you feel you know about the role each of the following play in supporting children, parents and carers during early childhood? Colour coding used to illustrate difference between the highest (dark green 58%) and the lowest (dark red 20%) figures between subgroups

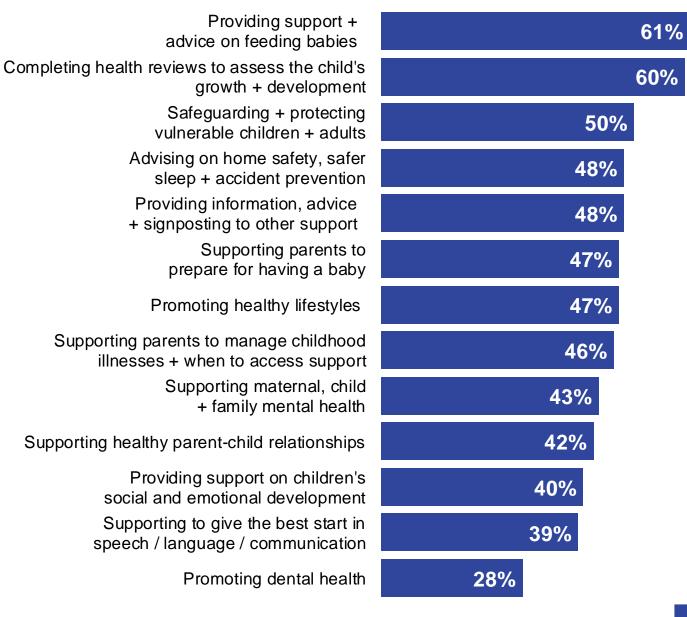


The majority of the public are unfamiliar with the role played by Health Visitors. Among those with some stated awareness, they are most strongly associated with feeding support and health reviews.

Health visitors are specialist nurses or midwives who support all families from pregnancy to starting school. They do home visits as well as providing support in the community and at health clinics.

Before this survey, which of the following aspects of their role, if any, were you already aware of?

All adults with some awareness of their role



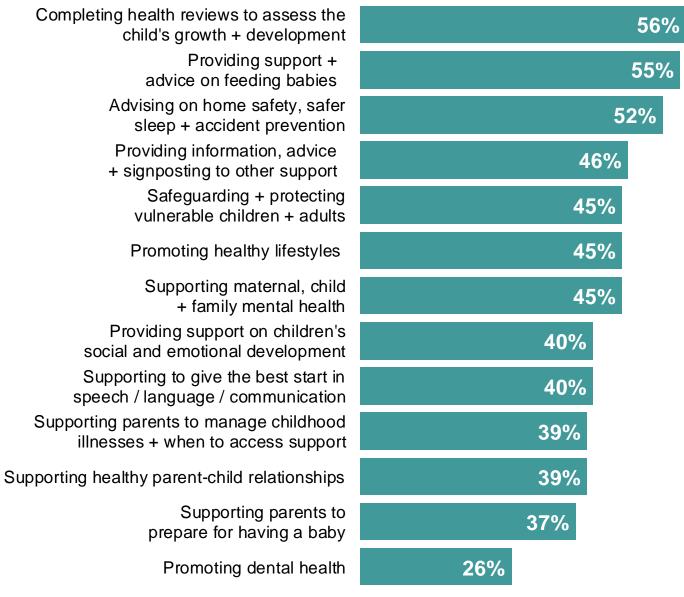


... and the same is true when looking at associations made by parents of those aged 0-5

Health visitors are specialist nurses or midwives who support all families from pregnancy to starting school. They do home visits as well as providing support in the community and at health clinics.

Before this survey, which of the following aspects of their role, if any, were you already aware of?

Parents 0-5 with some awareness of their role





All adults with some awareness of their role

Providing a safe environment 64% for a child to play and learn Providing opportunities for children 59% to socialise with others their age Providing childcare 56% for working parents Developing children's 56% imagination and creativity Supporting the development of children's 56% communication and language skills Supporting the development of children's 54% counting and numeracy skills Supporting the development of children's reading 52% and comprehension skills Providing experiences that help children learn 51% about the world around them Supporting children's social 50% and emotional development 50% Safeguarding vulnerable children Helping children learn to look after their bodies / 49% manage personal needs independently Supporting children's physical development 49%

For Early Education and Childcare Services, the public are most familiar with their role in providing a safe environment, opportunities to socialise and providing childcare for working parents. Lower awareness of support with physical or social and emotional development compared to communication and numeracy.

Early education and childcare services include nurseries, preschools and childminders, who provide childhood. care for babies and children during early

Before this survey, which of the following aspects of their role, if any, were you already aware of?



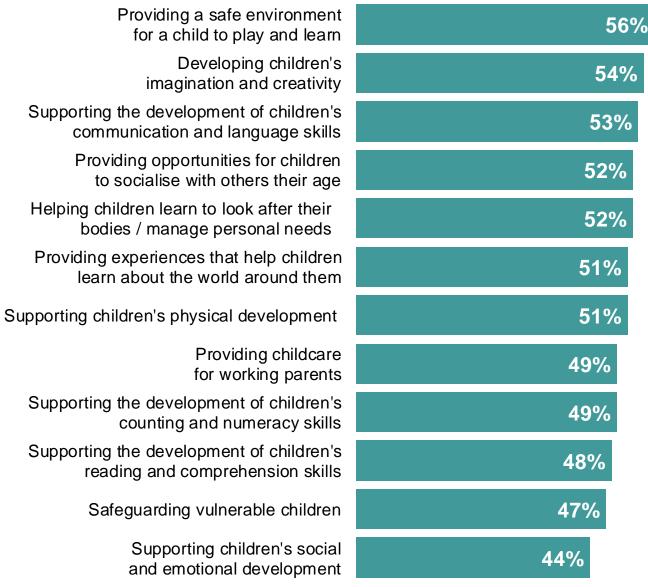


... with the understanding of their role being similar among parents of children aged 0-5.

Early education and childcare services include nurseries, preschools and childminders, who provide care for babies and children during early childhood.

Before this survey, which of the following aspects of their role, if any, were you already aware of?

Parents 0-5 with some awareness of their role



Base: 923 UK adults aged 16+ with who are parents of a child aged 0-5 and said they knew something about the role of early education and childcare services during early childhood, surveyed in April – May 2023.



Issues facing parents and children in their early years



Key findings

1.

When asked for their unprompted opinion, the biggest issue perceived to be facing parents and carers of those aged 0-5 is the cost of living and raising children, mentioned by one in three (34%). This is followed by childcare which is cited as a key challenge by 22%; this includes both cost and availability.

The public recognise that these issues are interrelated, explaining that the cost of living might require parents to work more, which in turn could require childcare and contribute to financial strains.

Parents of children aged 0-5 are more likely to mention a lack of support and advice (11%) compared to the average.

2.

Similarly, when asked about the issues <u>facing</u> <u>children</u> aged 0-5, the biggest challenges mentioned also include the cost of living and bonding with parents. Again, the public realise these issues link are linked. Where parents might be working increased hours during the cost of living, this might mean less time to bond with their children.

On average, parents of children aged 0-5 are more likely to mention childcare costs and their child's development and growth.

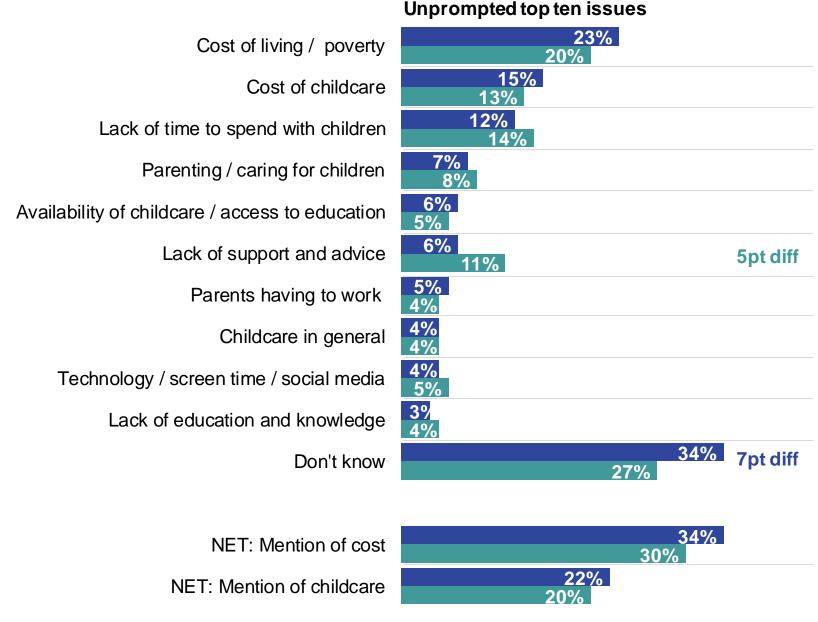


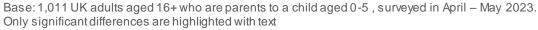
A third of people mention "cost" as the biggest issue facing parents and carers of those aged 0-5, followed by one in five mentioning childcare

In your opinion, what would you say are the biggest issues facing parents and carers of children aged 0-5 today?

General public

Parents 0-5







The public recognise the strains that the cost of living placing on parents and their ability to provide for their children.



In your opinion, what would you say are the biggest issues facing parents and carers of children aged 0-5 today?

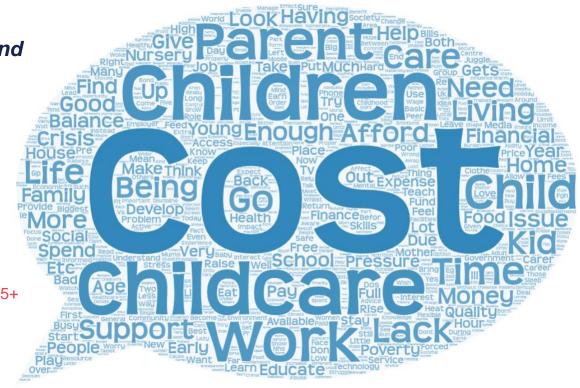
**Financial strain to cost of living. Accessing safe and affordable housing. **South East, Male, 35-54.

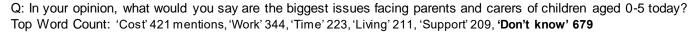
Gost of living. Parents can't afford even the basics for their children. South East, Female, 18-34.

I feel the biggest issue is the cost of living. Lots of people struggle to feed the children. North England, Male, 55+

Poverty, tiredness, overworked parents. South West, Female, 55+

The stress put on families due to current national problems, e.g. fuel and food. Wales, Male, 55+







...and they also acknowledge the links between issues surrounding the cost of living and the expense of childcare.



In your opinion, what would you say are the biggest issues facing parents and carers of children aged 0-5 today?

Cost of living and having to work extra, lack of enough childcare or cost of childcare centres. South East, Female, 18-34.

If both parents work, childcare is very important, but also very expensive. The North England, Male, 55+

The cost of childcare. The economy, worrying about food, fuel and clothing prices. Being able to adequately provide for them. The economy, worrying about food, fuel and clothing prices. Being able to adequately provide for them.

Childcare. It's really tough to work and also be there for children. With rising costs, more parents will struggle staying home. Wales, Female, 35-54.

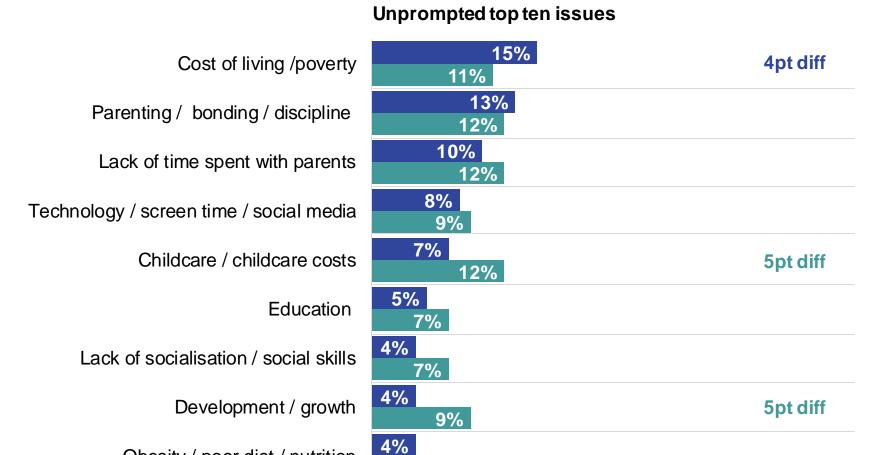
Q: In your opinion, what would you say are the biggest issues facing parents and carers of children aged 0-5 today? Top Word Count: 'Cost' 421 mentions, 'Work' 344, 'Time' 223, 'Living' 211, 'Support' 209, 'Don't know' 679



The cost of living and lack of time spent with parents are seen as the biggest issues facing children aged 0-5. Parents of this age group are more likely on average to mention childcare and their development.

In your opinion, what would you say are the biggest issues facing children aged 0-5 today?

- General public
- Parents 0-5





4%

Obesity / poor diet / nutrition

Don't know

Only significant differences are highlighted with text

Adverse childhood experiences



10pt diff

34%

24%

Again, when explaining their reasoning, the public make the link between the cost of living and parents needing to work more, meaning they lack time



In your opinion, what would you say are the biggest issues facing children aged 0-5 today?

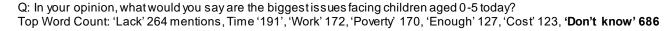
Lack of quality affordable childcare; lack of education and information around healthy diets and activity. North England, Male, 18-34.

**Cost of living, impact of technology. Parents working longer hours. **North England, Female, 35-54.

Development disrupted by covid 19. This might include socialisation, language development, speech and reading. South West, Male, 35-54.

Not being given enough time to help with their development in their formative years. Midlands, Female, 55+









Key findings

1.

The development of social and emotional skills is strongly associated with the early years, with half (51%) saying a person starts to develop them when aged 0-5.

There is more uncertainty about when you develop these skills the *most,* nearer one in five (18%) identifying the ages 0-5. However, the majority still mention some point during a person's adolescence (56%).

2.

The majority agree there is not enough support for parents, carers and children to help children develop in early childhood (55%), which is up seven percentage points since last year.

Most parents of children aged 0-5 have looked for help with their children's development over the past six months. They identify more quality time to play and read (45%) and better access to early education / childcare (43%) as the most useful support to help develop their child(ren)'s social and emotional skills.

3.

Half (50%) say they have or would consider seeking support for their *own* social and emotional skills. However, substantially more, nearer two in three (65%), say the same about their mental health.

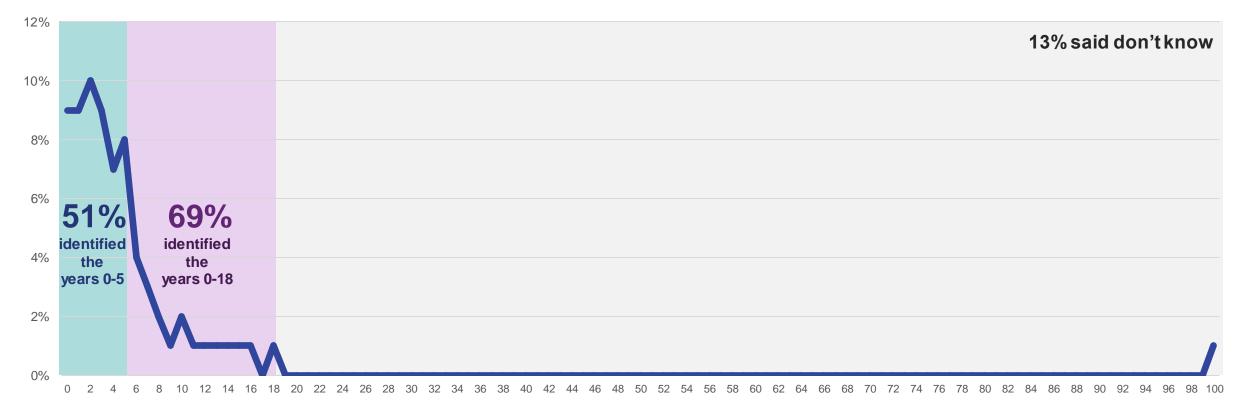
Three in five say a person's social and emotional skills are very important for an adult's happiness, ability to maintain relationships and mental health. Those slightly less likely to recognise the importance of these skills include non-parents, younger people, and lower earners.



The majority (51%) of the public think you <u>start</u> developing your social and emotional skills aged 0-5

Below is a scale of different ages in a person's life, stretching from 0-100 years old. Please use the scale to say at which age you think the average person ...?

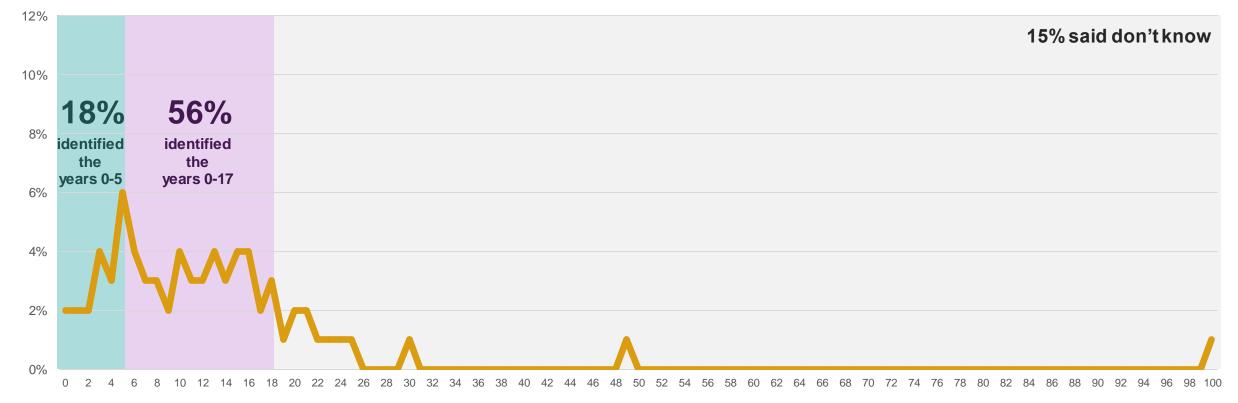
Starts developing social and emotional skills



There is more uncertainty about when someone develops their social and emotional skills the *most*, although this is still associated with adolescence

Below is a scale of different ages in a person's life, stretching from 0-100 years old. Please use the scale to say at which age you think the average person ...?

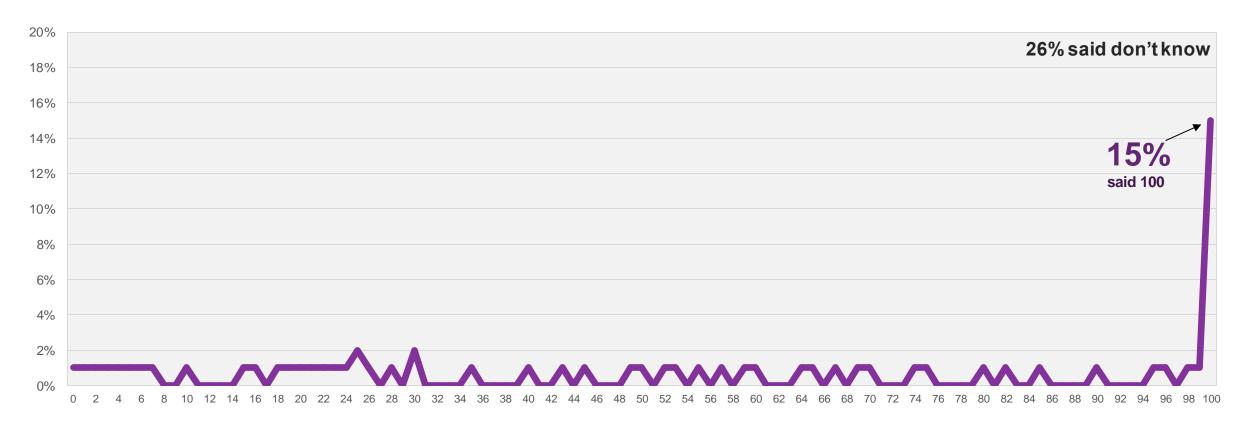
Develops their social and emotional skills the most



And even more uncertainty about when someone <u>stops</u> developing these skills – with the most popular answers being don't know or the end of life

Below is a scale of different ages in a person's life, stretching from 0-100 years old. Please use the scale to say at which age you think the average person ...?

Stops developing their social and emotional skills







The majority now agree there is not enough support to help children develop during their early childhood, which is up 7pts from last year



To what extent do you agree or disagree with each of the following statements? There is not enough support for parents, carers and children to help children develop in their early childhood

% Agree Strongly agree Tend to agree Neither Disagree Don't know Among general public **55%** ▲ 20% **35%** △ 15% 8% 2023 **22% ▼** 9% 48% 16% 27% 2022 32% 16% Among parents 0-5 **69%** ▲ 12% 29% 40% 17% 2023 2022 27% 38% 20% 13% 65%

Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.







The majority of parents of children aged 0-5 have looked for support with their children's development over the past six months



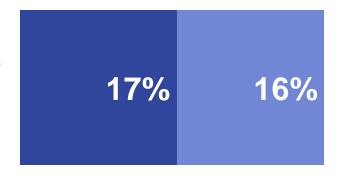
Thinking about supporting children, parents and carers during early childhood, which of the following actions, if any, have you personally taken in the past six months?



I have thought about doing this



Looked for support relating to my own childhood experiences (General public)

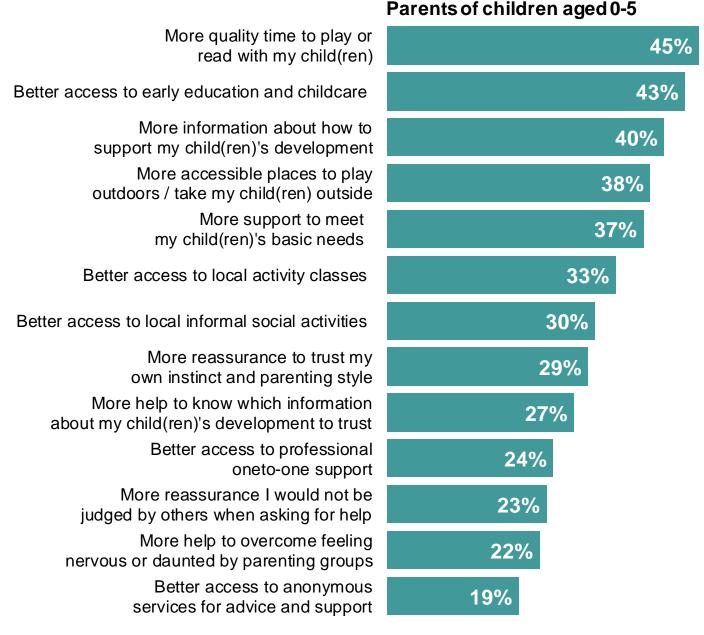


Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



The most useful support for parents of children aged 0-5 in developing their child's social and emotional skills would be more quality time to play and read, alongside better access to early education and childcare.

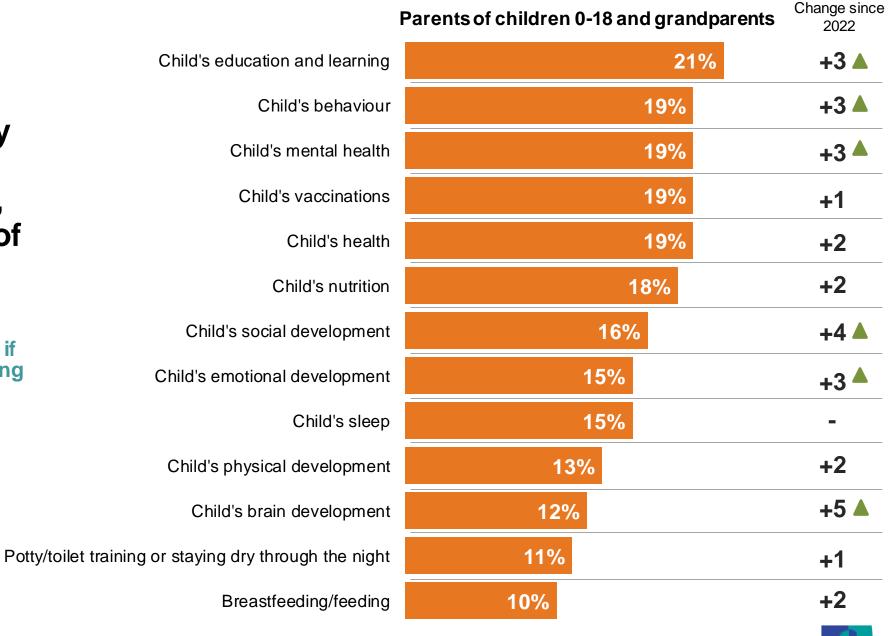
Which, if any, of the following would be most useful in supporting you to help develop your child(ren)'s social and emotional skills?





Parents or grandparents who have sought support have most commonly done so for their children's education, followed by a range of other reasons.

In the last year, what types of information, support or advice, if any, have you sought for bringing up children?



Base: 1,865 UK adults aged 16+ who are parents of children aged 0-18 and grandparents surveyed in April - May 2023. Only significant differences are highlighted with text.

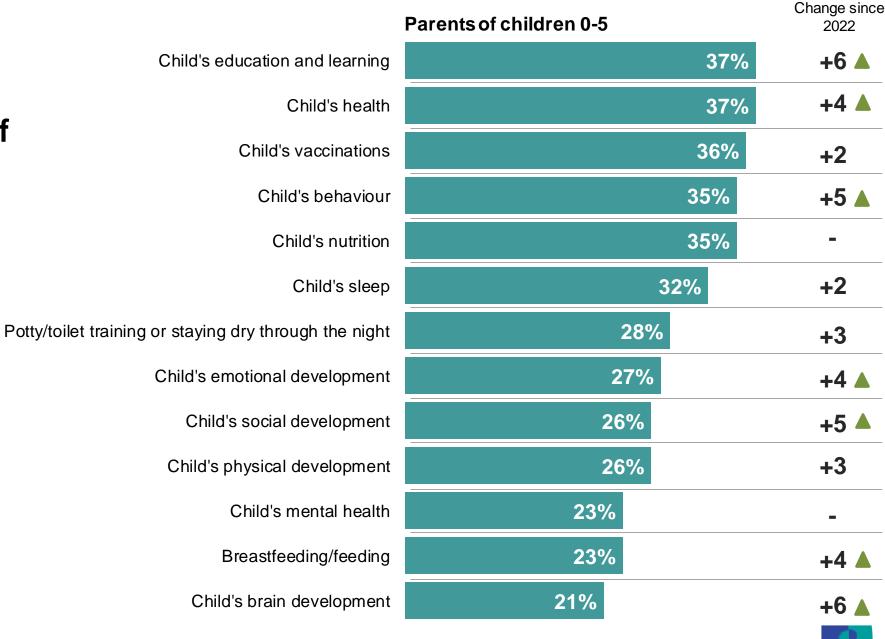
lpsos





Parents of children aged 0-5 are more likely to have sought advice on a variety of topics - with several upticks compared to last year.

In the last year, what types of information, support or advice, if any, have you sought for bringing up children?





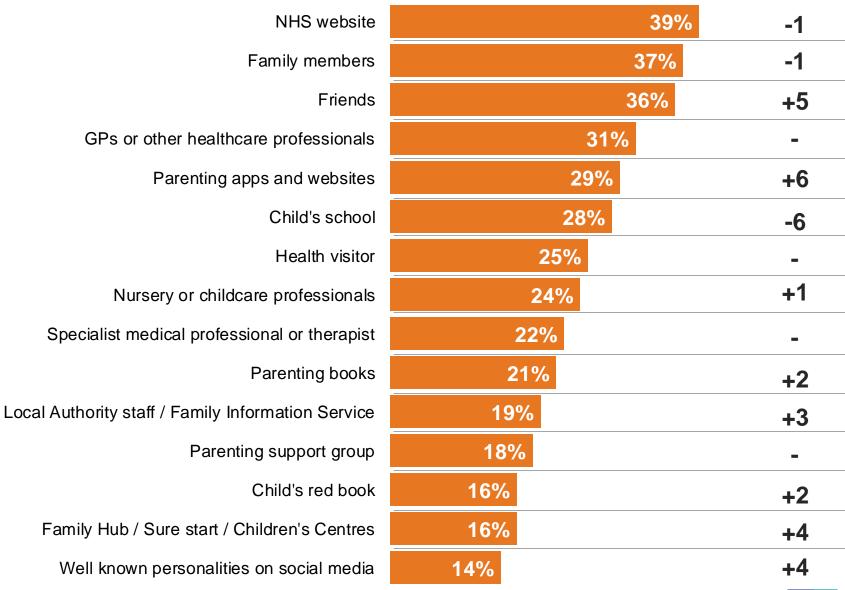
Ipsos



The most popular sources for seeking advice about children's social or emotional development remain the NHS website and family members.

In the last year, where have you sought information, support or advice about children's social or emotional development?

Among parents of children 0-18 and grandparents who have sought advice on social and emotional skills



Base: 440 UK adults aged 16+ who are parents of children aged 0-18 and grandparents and looked for sought advice on social and emotional skills, surveyed in April - May 2023. Only significant differences are highlighted with text.



Change since

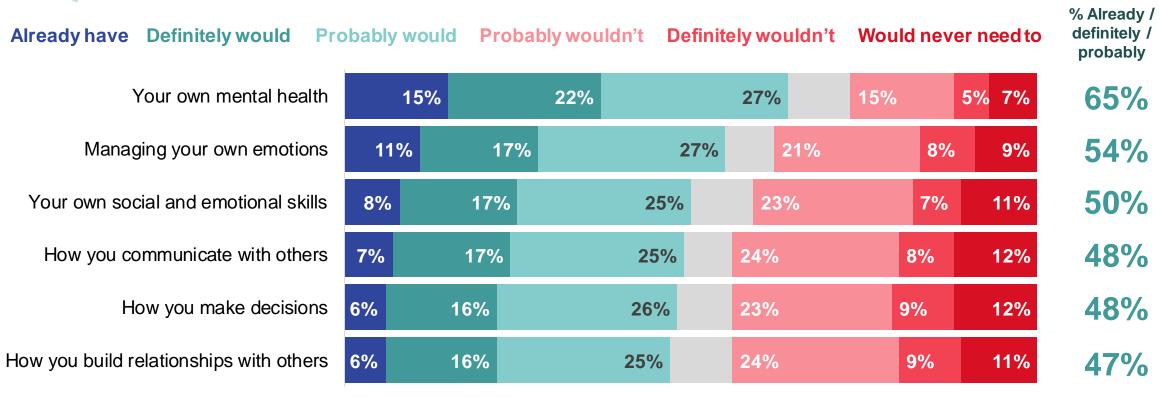
2022



People are more likely to consider seeking support for their <u>own</u> mental health, in comparison to for their social and emotional skills



Please now think about yourself. If you felt you needed to, would you consider seeking information, support or advice to help with each of the following?



Base: 4,000 UK adults aged 16+, surveyed in April – May 2023.



^{*} This question was part of a battery asking the public how much they know about the role of different parts of society play during early childhood.

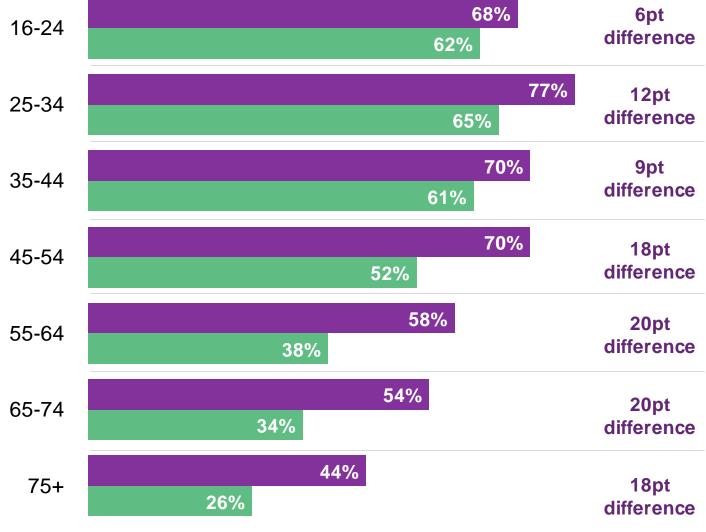
While all age groups are more likely to consider seeking support for their mental health compared to social and emotional skills, this is far less pronounced among younger cohorts

Please now think about yourself. If you felt you needed to, would you consider seeking information, support or advice to help with each of the following?

Your mental health

Your social and emotional skills

% Already have / definitely or probably consider seeking information, support or advice to help with...



Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.



Alongside younger people those more likely to seek help with their social and emotional skills include those from ethnic minority groups, and higher earners

% Already have / definitely / probably would	General Pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<£25k per year	>£100k per year
Your own mental health	65%	61%	69%	73%	70%	55%	65%	71%	68%	60%	63%	72%
Managing your own emotions	54%	50%	57%	66%	60%	39%	53%	68%	58%	46%	50%	68%
Your own social and emotional skills	50%	48%	52%	63%	56%	35%	49%	65%	56%	41%	46%	63%
How you communicate with others	48%	48%	48%	65%	53%	32%	46%	70%	55%	37%	45%	63%
How you make decisions	48%	47%	49%	64%	52%	32%	46%	68%	54%	39%	44%	62%
How you build relationships with others	47%	47%	47%	64%	52%	30%	45%	68%	53%	37%	44%	60%

Q: Thinking about different aspects of adult life, how much impact, if any, do you think a child's development during their early childhood has on each of the following? (First two statements) Colour coding used to illustrate difference between the highest (dark green 73%) and the lowest (dark red 30%) figures between subgroups



Three in five say a person's social and emotional skills are *very* important for an adult's happiness, ability to maintain relationships and mental health. Whereas less emphasis is placed on their job and income or academic achievement.



How important, if at all, do you think a person's social and emotional skills are for each of the following aspects of their adult life?

	% Very important	Fairly important		Important
Their happiness		62%	30%	92%
Their ability to make and maintain relationships		60%	32%	92%
Their mental health and wellbeing		63%	28%	91%
Their physical health		46%	41%	87%
Their job and income	35%		49%	84%
Their academic achievement	34%		48%	82%

Base: 4,000 UK adults aged 16+, surveyed in April - May 2023.



Those without children, particularly aged under 45, are slightly less likely to acknowledge the importance of a person's social and emotional skills on different aspects of adult life

% Saying it is very / fairly important	General Population	Parents of 0-5 year-olds	Parents 0-18 year- olds	Parents 18+	Likely to have first child	No children aged 45+	No children aged under 45	Grand- parent of 0-5 year old	Grand- parent any
Their mental health and wellbeing	92%	96%	94%	94%	89%	90%	86%	97%	96%
Their happiness	92%	95%	94%	94%	91%	90%	86%	97%	97%
Their ability to make and maintain relationships	91%	95%	94%	94%	89%	90%	85%	96%	96%
Their physical health	87%	92%	91%	90%	84%	85%	78%	92%	92%
Their job and income	84%	88%	88%	87%	83%	80%	79%	86%	87%
Their academic achievement	82%	88%	87%	87%	81%	79%	74%	86%	88%

Q:How important, if at all, do you think a person's social and emotional skills are for each of the following aspects of theiradult life? (First two statements) Colour coding used to illustrate difference between the highest (dark green 97%) and the lowest (dark red 74%) figures between subgroups



... as are men, younger people aged 16-34 and lower earners

% Saying it is very / fairly important	General Pop	Males	Female	16-34 year olds	35-54 year olds	55+ year olds	White groups	Ethnic minority groups	Working	Not working	<£25k per year	>£100k per year
Their mental health and wellbeing	92%	89%	94%	88%	92%	95%	93%	90%	91%	93%	89%	94%
Their happiness	92%	90%	94%	88%	92%	95%	93%	90%	91%	93%	89%	93%
Their ability to make and maintain relationships	91%	89%	94%	87%	92%	94%	92%	90%	91%	92%	87%	94%
Their physical health	87%	84%	90%	82%	88%	90%	88%	87%	87%	86%	85%	88%
Their job and income	84%	81%	87%	80%	85%	86%	84%	85%	84%	84%	81%	90%
Their academic achievement	82%	81%	84%	77%	83%	86%	83%	81%	83%	82%	78%	88%

Q:How important, if at all, do you think a person's social and emotional skills are for each of the following aspects of theiradult life? (First two statements) Colour coding used to illustrate difference between the highest (dark green 94%) and the lowest (dark red 77%) figures between subgroups



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